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So What Do We Do With the Rest of the Day? Going Beyond the Pre-shot Routine in Professional Golf

Davies, T., Collins, D., & Cruickshank, A.
Abstract

Optimally focused attention has been shown to be a key psychological characteristic for peak performance in golf; a feature commonly achieved with a pre-shot routine. However, research to date has yet to address how a golfer’s attention should best shift across the broader period of a whole game, or even including pre-event preparations, to support the pre-shot process and, ultimately, performance. Reflecting this knowledge gap, the present review aims to clarify current conceptual understanding and best practice against this wider perspective on attentional control, as well as highlight areas which must be considered for advances to be made. Specifically, research is required on the cognitive, behavioral, and temporal elements of routines used between shots and holes. Furthermore, to manage the attentional demands of the entire golf performance experience, such investigation also needs to explore the critical role of the support team and pre-tournament planning.

Keywords: preparation, pre-pre-shot routine, post-shot routine, support team
So What Do We Do With the Rest of the Day? Going Beyond the Pre-shot Routine in Professional Golf Support

The use of psychological skills has long been recognized as a significant differentiator between elite and non-elite sport performers (Durand-Bush, Salmela, & Green-Demers, 2001; Salmon, Hall, & Haslam, 1994; Stevenson, 1999; Weinberg, Burton, Yukelson, & Weigand, 1993). In the case of golf, McCaffrey and Orlick (1989) outlined a number of mechanistic factors associated with performance excellence, including: commitment, quality practice, goal setting, imagery, practice planning, pre-tournament planning, tournament focus planning, distraction control, and tournament evaluation. More recently, a body of work has also investigated and supported the efficacy of pre-shot routines (for a comprehensive review see Cotterill, 2010). To date, however, little research has addressed the attributes required to successfully “fill the gap” between psychological skills applied in pre-tournament planning and those applied in shorter-term, pre-shot routines. In other words, there exists a significant knowledge gap on the optimal use of time between shots and holes which, chronometrically at least, represents the majority of “play” in any round. For the purposes of this paper, we focus on the professional game, where the significance of this omission is likely to be greater.

Of course, given its essential role in performance, the focus and nature of performers’ attention has a substantial history in sport literature (Garfield & Bennett, 1984; Loehr, 1984; Privette, 1981, 1982; Ravizza, 1977). Defined as “engagement in the perceptual, cognitive, and motor activities associated with performing skills” (Magill, 2003, p.141), attention has, however, developed into a highly fragmented construct. Specifically, several categories are commonly applied in relation to attentional focus, including: internal and external (Nideffer & Sagal, 1998; Wulf & Prinz, 2001); broad and narrow (Nideffer & Sagal, 1998); proximal and distal (Bell & Hardy, 2009, McNevin, Shea, & Wulf, 2003); associative and dissociative (Morgan & Pollack, 1977; Schomer, 1986); endogenous (voluntary) and exogenous (non-
voluntary) (Jonides, 1981; Posner, 1980); and content and characteristics (Bernier, Codron, Thienot, & Fournier, 2011). Based on these studies, it can be inferred that high-level golfers should utilize information from visual, kinesthetic, and auditory sources to attend to different attentional foci depending on the situation they face.

Perhaps due to the predominant micro (i.e., pre-shot) focus of the literature, work to date has largely failed to address exactly what skilled golfers focus on before and after their swing, and during the considerable gap time which exists in between shots and holes. Moreover, by primarily considering performers’ attention immediately preceding or during shot execution, this field of study has also overlooked how the intensity of a golfer’s focus may change during an entire round (Hellstrom, 2009). Indeed, important tasks engaged beyond pre-shot and shot levels all require changes in the breadth and direction of attention. These include meso-level information processing before entering a pre-shot routine (e.g. course set-up, ball lie, pin position, wind speed/direction, technical changes made since last facing a similar shot or situation) and the return to meso-processing after shots (i.e., post-shot routine) (Hellstrom, 2009; Thomas, 2001). Taking this requirement against the lack of scholarly knowledge, work is needed which explores what attention should be focused on and how its intensity may change in the time preceding and proceeding shot execution.

Anecdotal evidence (cf. Carter, 2013; Scott, 2014; Townsend, 2014) suggests that there a number of potential distractions that professional golfers may face which will require effective meso-level attentional patterning. These distractions will vary in both number and scope, depending upon factors such as: tournament size and importance (e.g. Majors/the Ryder Cup versus a smaller tour event); standing within the tournament (e.g. holding the lead versus chasing the leader); and any tournament specific demands (e.g. the challenging rough at the US Open or the challenging greens at the Masters). The importance of effective attentional patterning at a meso-level was also demonstrated within research by Cohn (1991),
who found that peak golf performance was associated with staying in the present, not focusing on past or future events (such as shots that have been hit or a potential score), and having a narrow focus of attention. Anecdotal evidence from players also suggests macro-planning can be used to cope with meso-level attentional demands such as moving on from dropped shots. For example Ogilvy (2012) discussed that part of his preparation for the US Open was using imagery to rehearse how he would react and cope with making more bogies versus a regular tournament.

Given that knowing what to focus on and how is essential for peak performance in elite golf (Hellstrom, 2009), especially given the number and scale of possible distractions, the purpose of this paper is threefold. First, we outline current understanding of macro-level (i.e., tournament preparation) and meso-level (i.e., shot preparation and response) planning in golf. Additionally, we also consider how both macro and meso processes may be enhanced via the golfer’s work with their support team. Second, and based on existing literature, we discuss and outline current best practice for the patterning of golfers’ focus in-between shots and holes. Finally, these preceding considerations are integrated to provide directions on how knowledge gaps in this area may be effectively filled.

**Macro- and Meso-Level Planning in Golf: Current Understanding**

**Macro (Pre-tournament) Planning**

Although McCaffrey and Orlick (1989) outlined the importance of a pre-tournament plan, this key performance feature has remained relatively under-researched in golf. Given that pre-tournament preparation includes a mental plan for course management and shot making strategies, as well as a logistical plan for the management of event requirements and responsibilities (McCaffrey & Orlick, 1989), the comparative dearth of work on this topic is surprising, especially when heeding anecdotal evidence from players (Diaz, 2008; Ogilvy, 2012). Additionally, research in other sports has repeatedly highlighted the importance of a
structured integration of mental skills and preparative behaviors before competitive performance (Beauchamp, Bray, & Albinson, 2002; Judge, Bell, Bellar, & Wanless, 2011; Malouff, McGee, Halford, & Rooke, 2008). We now consider some of the most important skills and behaviors which can (and should?) be applied in macro-level planning.

**Pre-tournament imagery.** Work from Paivio (1985) has shown that athletes can use imagery to rehearse skills (cognitive-specific imagery) as well as strategies of play and routines (cognitive-general imagery) prior to competition. Additionally, pre-tournament imagery can also serve a specific and general motivational function (Paivio, 1985) where athletes image the achievement of goals (motivational specific: Callow & Hardy, 2001) and also physiological arousal and its effects (motivational general: Hall, Mack, Paivio, & Hausenblas, 1998). Notably, general motivational imagery focused on performance arousal and mastery has been linked to a range of positive outcomes such as self-regulation and self-efficacy (Callow, Hardy, & Hall, 2011; Feltz & Riessinger, 1990; Hecker & Kaczor, 1988; Vadocz, Hall, & Moritz, 1997). Unfortunately, while cognitive and motivational imagery are valuable psychological pre-competition techniques, only Beauchamp, Bray, and Albinson, (2002) have integrated this perspective into golf. The consequent lack of understanding in this area is surprising given the clear anecdotal evidence from elite golfers which supports the use of pre-competition imagery (Ogilvy, 2012). Clearly, such “running through the possibilities” resonates with literature in other sports (cf. Hemery, 1986) and would seem to offer an important tool for pre-tournament preparation in golf.

**Pre-tournament technical change/refinement.** Evidence from coaches and players suggests that pre-tournament planning may also effectively include an element of technical change, or at least technical refinement. For instance, Diaz (2008) has previously described how David Leadbetter worked with Trevor Immelman prior to the 2008 Masters tournament to make specific technical changes which would permit better distance control on approach
shots to greens; a specific challenge for that particular golf course. From this motoric
perspective, sports psychology literature (e.g. Cumming & Hall, 2002) suggests that the use
of cognitive-specific imagery could help a player to implement a technical change prior to a
tournament due to its functional equivalence with physical practice (Hall, 2001; Holmes &
Collins, 2001) and would therefore represent a core planning feature for particular events.

**Tactical planning.** Facilitating golfers’ pre-tournament imagery and technical
change/refinement, as well as being a vital process in its own right, McCaffrey and Orlick
(1989) have also earlier suggested that touring professionals hold mental plans for course
management and shot-making strategies. As other work has identified that cognitive-general
imagery may be used to image these plans and strategies (Paivio, 1985), the implication for
golfers and their support teams is that mental models of an established tactical plan should be
developed. However, to date, there has been no research addressing how such pre-
tournament planning interacts with meso-level in-game thinking, the attentional demands of a
round, and how any ad hoc changes in tactics may influence or be influenced by the player’s
attentional focus.

**The Meso Shot Cycle- Planning, Response and Clearing**

As it takes less than 5 seconds to address the ball and swing the golf club, and usually
less than 45 seconds to plan and execute a shot, Bruce (1998) suggested that a golfer who
shoots level par (usually 72 strokes) will be planning shots for 25% of their time and playing
shots for 2% of their time on the course. This small percentage of time engaged in the
planning and execution of shots clearly leaves large gaps of time in-between shots which
golfers can fill with a number of potentially effective strategies. Grounding these strategies in
established terminology, the most pertinent are *pre-pre-shot preparation* and a *post-shot
routine*. 
Pre-Pre (Pre\textsuperscript{2}) shot preparation. Given the role of cognitive and somatic states for the execution of motor skills (Hardy, Jones, & Gould, 1996), there has been a surprising lack of literature on how golfers prepare prior to playing shots. In one of the few exceptions, Kirschenbaum, Owens, and O’Connor (1998) put forth their concept of Smart Golf which involves players’ use of the acronym PAR: Plan, Apply and React. Similar to the broad external focus advocated by Nideffer and Sagal (2006), in which a golfer would assess the hole or shot they are about to play, Kirschenbaum et al.’s approach implies that golfers must plan certain elements of their shot prior to beginning their pre-shot routine. While the applicability of Smart Golf to elite players can be challenged over its simplicity, these authors’ broader suggestion that players should engage in a certain amount of cognitive preparation prior to starting their pre-shot routine is both face-valid and conceptually justified. As noted above, however, we have little understanding of what this process best consists of and how it is best played out in professional golf performance.

Post-shot routine. It is widely accepted within both sport psychology and golf literature that once a golfer has executed a shot, attention should shift towards evaluation, commonly known as the post-shot routine (Finn, 2009). Specifically, research suggests that a number of behavioral and cognitive characteristics are beneficial for inclusion in this process (cf. Finn, 2009; Kirschenbaum, 1997; Loehr, 1994). In golf, Kirschenbaum (1997) has proposed a “4-F” model to help golfers react positively to poor shots and efficiently transfer focus onto their next effort; a process involving steps of: Fudge (an exclamation of dissatisfaction after hitting the bad shot); Fix (redoing the swing using a practice swing to correct the problem); Forget (forgetting about the problematic shot and remembering that nobody plays perfect golf); and Focus (focusing attention on the next shot and in a positive manner). Notably, this post-shot routine resonates with the model of attentional focus proposed by Nideffer and Sagal (2006), which suggests that players should analyze their prior
shot before rehearsing the correct movement (if required), and then shift back to a broad
eexternal focus ahead of the next shot. However, the idea of the 4-F model as an effective
post-shot routine would only seem to be applicable when a player has hit a bad shot;
suggestions of what elements should make up a post-shot routine after a good shot have not
been forthcoming in the literature.

Enhancing Macro and Meso Routines: Working with the Support Team

Although it is the golfer who executes each shot, practice and evidence suggests that a
golfer and their support team – which may include a coach, psychologist, conditioner but
most notably the caddie – work together over macro- and meso- level planning processes (cf.
Mackenzie, 1997; Reinman, 1999). Drawing on work on Shared Mental Models
(Mascarenhas & Smith, 2011) (hereafter SMMs), the team decision making process will
logically (or optimally) involve gathering, processing, integrating, and communicating
information to arrive at task-relevant decisions. This does not necessarily require that a
consensus be reached amongst team members, nor does it suggest that all team members are
involved in all aspects of the decision (Mathieu, Goodwin, Heffner, Salas, & Cannon-
Bowers, 2000). It does, however, require that each team member processes and filters raw
data, applies expertise, communicates relevant information, and (appropriately) makes
recommendations to others (Cannon-Bowers, Salas, & Converse, 1993). As well as
coordinating and synchronizing their actions with teammates, SMMs also help individuals to
predict their colleagues’ behavior and needs (Kraiger & Wenzel, 1997; McIntyre & Salas,
1995). Recognizing that differences in mental models will result in greater process losses
(via the reduction in team coherence), the implication of these points is that members of the
golf team (i.e., player and support staff) must hold common and/or overlapping
representations of task requirements, procedures, and responsibilities (Mathieu et al., 2000).
Of course, team members will not always agree on performance decisions. Indeed, some disagreement would seem essential if decision making is to be optimized (Bowman, 1998). Accordingly, Cannon-Bowers et al. (1993) suggested that complex tasks dictate that multiple mental models are shared amongst team members. For elite golf, and to aid optimal decision making processes, the most relevant of these authors’ frameworks would appear to be the task, team interaction, and team member models. Task models describe and organize knowledge about how the task is to be best accomplished (e.g., pre-tournament logistical procedures, course management strategies, predicted problems and contingencies). Team interaction models describe the roles and responsibilities of team members, interaction patterns, information flow, communication channels, role interdependencies, and information sources. Finally, team member models contain information which is specific to teammates, such as their knowledge, attitudes, preferences, strengths, weaknesses, and behavioral and emotional tendencies (Cannon-Bower et al., 1993; Mathieu et al., 2000). By addressing and optimizing each of these frameworks, it seems both logical and likely that the focus, functions, and interactions of the golfer and support team will therefore be enhanced. Indeed, and irrespective of the way which such SMMs are linked (e.g., communication processes, strategy, coordinated use of resources: Klimoski & Mohammed, 1994), it is imperative that a golfer is supported by individuals who share his or her performance models and who are also willing to positively disagree at crucial but appropriate moments.

Professional tournament golf poses a number of challenges including large periods of time which need to be filled between shots and holes (Bruce, 1998; Lavallee, Bruce & Gorley, 2004), distractions such as crowds and scoreboards, working with a support team before, during, and after performance (Lavallee et al., 2004), and controlling the breadth and direction of attentional focus over the whole performance (Hellstrom, 2009). To date, no studies have clearly addressed strategies used by players and their support team to deal with
distractions and fill the gaps before and between shots and holes. Furthermore, while studies have considered the importance of a caddie in professional golf (Lavallee, 1998; Lavallee et al., 2004), no research has investigated how SMMs can effect team decision making and the attentional demands of their player. Finally, although research has shown that a narrow external focus of attention can be best for shot execution (Wulf & Prinz, 2001), no studies have explored the pre-requisite shifts in attention at the pre-shot planning and post-shot analysis levels, and how support team members, their SMMs’, and the information they supply (or indeed hold back) can influence these shifts.

Currently research from other sports and non-professional golf can partly fill gaps in knowledge around the attentional demands of the whole golf performance, effective meso-level processes (pre and post shot), and the impact of team SMMs on performance. However, in order to fully fill these gaps and move the understanding of professional golf performance forward empirical research needs to be conducted in to these areas.

A Current Best Practice Structure for Focus Patterning: What It Offers and What We Need to Know

With multiple factors and multiple agencies involved from pre-tournament to pre-shot levels (the latter being when total control is held by the player: Lavallee et al., 2004), planning in professional golf is clearly a complex process. To facilitate the development of knowledge and practice in this critical yet unexplored area, and based on the models of Nideffer and Sagal (2006) and Kirschenbaum et al. (1998), Figure 1 shows the current “best evidence” structure for the patterning of focus before and after a golf shot.

As conveyed, arrowed lines 1, 2, and 3 show the patterning of focus for playing a golf shot put forward by Nideffer and Sagal (2006), a conception which resonates with other work discussed earlier in our paper (e.g., Hellstrom, 2009; Kirschenbaum, 1997; Kirschenbaum et al., 1998, Thomas, 2001). However, this previous research does not answer a number of key
questions relating to the patterning of focus during a full round of golf. For example, while
Nideffer and Sagal (2006) propose that a player should start with a broad external focus for
assessing the required shot (including wind strength and direction, distance to the flag, and
the lie of the ball), what is not explained is when this information gathering begins, and where
this information is gathered from. Notably, Lavallee et al. (2004) state that in some player-
caddie relationships, the player merely asks the caddie for the distance to the flag whereas
other caddies are far more involved in information gathering and decision making processes.

After assessing the shot, and as depicted in Figure 1, the golfer then moves to analyze
the possibilities of how to play the shot. Nideffer and Sagal (2006) have stated that thoughts
at this stage may include reflections on prior experiences in a similar situation against any
changes in technique and equipment which the golfer has since made. Unfortunately, and
once again, however, it is not clear where and indeed at what point the player shifts their
attention during this process to gather relevant information. Following on from the analysis
stage, the player’s attention is then proposed to shift to a narrow and internal orientation
which supports rehearsal of the technique required to execute the shot effectively (Nideffer &
Sagal, 2006). At this stage, responsibility shifts to the player and the caddie can (or should?)
no longer have any influence (Lavallee et al., 2004). Finally, and as attentional focus
literature suggests (Wulf & Prinz, 2001; Bernier et al., 2011), focus should then shift again to
a narrow and external orientation to enable the most efficient execution of the skill (e.g. focus
on a small, specific target).

Once a golfer has performed a shot, there appears to be a lack of consensus within the
literature on exactly what they should then focus on and for how long. Interestingly, and
suggesting that focusing for a whole round is not feasible given its lengthy duration, Tiger
Woods (2001) has revealed that he allows himself 10 seconds to dwell on a previous poor
shot (cf. the Fudge factor mentioned earlier) before focusing on the next shot. Indeed,
Hellstrom (2009) has recently discussed the need for skilled golfers to plan and train for the ability to focus and refocus rather than engage a constantly “switched on” state. More realistic in this scenario therefore, and as suggested earlier in this paper, would be the golfer undergoing a post-shot routine (Finn, 2009) to “put away” a shot (be it good, bad, or indifferent), enter a period of relative relaxation, and then later switch back on for the next shot. As discussed previously, however, there has been no consensus within golf and sport psychology literature of what thoughts, behaviors, and timings should comprise an effective post-shot routine.

Indeed, consider again Kirschenbaum’s (1998) 4-F model which suggests the player’s first course of action after hitting a bad shot is to swear (Fudge) before progressing to Fix the swing. However, in order to effectively fix the swing, the golfer will need to perform some level of assessment on the shot, including where the ball started in relation to the target, where it finished, its trajectory, and the quality of the strike (Jacobs, 1993). Only then can the golfer work out if it was a swing fault that caused the poor shot or an error in decision making (e.g., choosing the wrong club). In an elite context, this is a process which could often involve the caddie, making yet more demands on the SMMs of the immediate support team. In this manner, a golfer’s focus of attention should once again become broad-external to assess the reasons why they achieved (or suffered!) the given outcome (regardless of how good the shot was: Lyle, 2002) but then become narrow-internal to rehearse the correct action and “fix” the identified fault before assessing the next shot (Kirschenbaum, 1998).

Directions for Future Research

As identified throughout this paper, there are a number of gaps which need to be filled in order to refine and validate any model for the patterning of attentional focus during a round of golf. Most significantly, researchers need to develop knowledge of: (a) whether effective macro-planning can remove or reduce a need to attend to certain cues while playing (and thus
decrease the attentional demands of a round); (b) the make-up of effective pre-pre and post-
shot routines and how these meso-level processes affect shot planning and responses; and (c)
how SMMs between the player and support staff affect shot planning and responses.

Considering macro-planning first, although the research of McCaffrey and Orlick
(1989) outlined the macro-planning processes which elite golfers engage prior to competition,
research has not addressed how such preparation may (and should) affect in-game attentional
focus and meso-planning. For example, is it possible to remove the need to attend to certain
irrelevant and/or detrimental cues while playing with thorough macro-planning? Answering
this question through long-term mixed methods tracking studies which collect and triangulate
data on pre-tournament planning, in-competition perception, and performance data could
positively assist golfers and their supporting practitioners in finding a way to focus on more
important, task-relevant cues while playing. Second, while post-shot routines have been
addressed in prior research (Finn, 2009; Kirschenbaum, 1997) no work has assessed their
cognitive, temporal, and behavioral elements in professional golf. Accordingly, exploratory
interviews which consider performers’ perceptions on each of these factors, including their
links with shot outcome and execution of a following pre-shot routine, would prove
worthwhile. Additionally, it would also be useful to assess the potential variability in post-
shot routines as different shots afford a golfer more time to perform a post-shot routine than
others. For example, a golfer who hits his/her tee-shot 250 yards into trees could have well
over 5 minutes to reflect on his/her previous shot whereas a player on the putting green may
only get 1 minute between his/her ball coming to rest and having to play again. Similar to the
proposed merits of different pre-shot routines for different shots (cf. Cotterill et al., 2010),
this should also lead researchers to tackle the important question of whether golfers should
have different post-shot routines for different shots? For this purpose, action-research based
inquiry which builds on the findings from explorative interviews would provide valuable
running head: GOING BEYOND THE PRE-SHOT ROUTINE IN GOLF

325 insight into the optimal application of this skill in varying contexts. Furthermore, future
326 research should also outline how systematic and well-practiced shifts in attentional focus
327 within a post-shot routine can be used to aid planning for subsequent shots. To achieve this
328 goal, “think aloud” protocols could be deployed which record and analyze thought processes
329 as golfers move through their entire post-shot routine (Ericcson & Simon, 1993).

Finally, we have also outlined the potential importance of SMMs in player-caddie
330 relationships and how this element could impact on shifts in attentional focus with respect to
331 meso-level information gathering. Notably, as previous investigation has tended to focus on
332 the basic structure of caddying and ways to enhance its utility (Lavallee et al., 2004;
333 Mackenzie, 1997), only an unpublished study by Lavallee (1998) has focused on the role that
335 caddies play in maintaining players’ attention and collecting/providing pertinent shot
336 information.

While players’ collection of information may simply be a matter of personal
338 preference or experience, a survey of the comparative use of caddies and other strategies, as
339 well as the consequent outcomes which they support, would seem desirable. Furthermore,
340 consideration of which information gathering style to adopt should logically be based on
341 more than personal preference alone. For example, assessing the use of “error taxonomies”
342 to detect the circumstances in which things may work better or worse would also seem
343 merited (e.g. Stanton & Salmon, 2009). This gap needs closing and could be initially
344 achieved though non-participant observation of players and caddies followed by interviews
345 using stimulated recall (Patton, 2002; Lyle, 2003).

Concluding Comments

347 The ability to effectively regulate attention over the full preparation and execution
348 phases of golfing performance is a critical yet unexplored area. Significantly, as both macro-
349 and meso-level planning processes shape and support in-game cognition, this broadened
perspective on the allocation and patterning of attentional control carries significant promise for advancing golf-specific theory and practice. Under this perspective, the investigation of pre-event planning processes, the cognitive, behavioural, and temporal elements of routines *between* shots and holes, and the interactions of a golfer’s support team will provide a more rounded and detailed picture of the demands and factors underpinning golfing success. Given the impact which such work could deliver, we encourage researchers to carefully assess, refine, and take up these recommendations as a matter of priority.
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Figure 1. A current best practice structure for focus patterning. Adapted from “Dimensions of Attention”, by Nideffer & Sagal 2006 in J. M. Williams (Ed.), Applied Sport Psychology: Personal Growth to Peak Performance, p.384. Copyright 2006 by The McGraw-Hill Companies, Inc.