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Title	Determination of Ankle and Metatarsophalangeal Stiffness During Walking and Jogging
Type	Article
URL	https://clock.uclan.ac.uk/23041/
DOI	https://doi.org/10.1123/jab.2017-0265
Date	2018
Citation	Mager, Fabian, Richards, James, Hennies, Malika, Dötzel, Eugen, Chohan, Ambreen, Mbuli, Alex and Capanni, Felix (2018) Determination of Ankle and Metatarsophalangeal Stiffness During Walking and Jogging. <i>Journal of Applied Biomechanics</i> , 34 (6). pp. 448-453. ISSN 1065-8483
Creators	Mager, Fabian, Richards, James, Hennies, Malika, Dötzel, Eugen, Chohan, Ambreen, Mbuli, Alex and Capanni, Felix

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<https://doi.org/10.1123/jab.2017-0265>

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Determination of ankle and metatarsophalangeal stiffness during walking and jogging

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Conflict of Interest Disclosure: None.

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Running Title: *Foot stiffness during walking and running*

Abstract

Forefoot stiffness has been shown to influence joint biomechanics. However, little or no data exists on metatarsophalangeal stiffness. Twenty-four healthy rearfoot strike runners were recruited from a staff and student population at the University of Central Lancashire. Five repetitions of shod, self-selected speed level walking and jogging were performed. Kinetic and kinematic data were collected using retro-reflective markers placed on the lower limb and foot, to create a three-segment foot model using the Calibrated Anatomical System Technique. Ankle and metatarsophalangeal moments and angles were calculated. Stiffness values were calculated using a linear best fit line of moment versus of angle plots. Paired t-tests were used to compare values between walking and jogging conditions. Significant differences were seen in ankle range of motion (ROM), but not in metatarsophalangeal ROM. Maximum moments were significantly greater in the ankle during jogging, but these were not significantly different at the metatarsophalangeal joint. Average ankle joint stiffness exhibited significantly lower stiffness when walking compared to jogging. However, the metatarsophalangeal joint exhibited significantly greater stiffness when walking compared to jogging. A greater understanding of forefoot stiffness may inform the development of footwear, prosthetic feet and orthotic devices, such as ankle-foot orthoses for walking and sporting activities.

Keywords: forefoot, ankle, joint stiffness, gait

Word Count: 2779

Introduction

Forefoot stiffness has been shown to influence joint kinematics and kinetics. Willwacher et al.¹ found that changes in the stiffness of the metatarsophalangeal joint have a bearing on power generation, push off duration and anterior shift of the centre of pressure (COP) in the second half of stance phase. Several studies have reported the vertical stiffness for the whole lower limb and joint stiffness for the ankle and knee joint during locomotion.³ These can be affected by different surfaces⁴ and footwear.⁵ In addition, an increase in knee joint stiffness and leg stiffness has been shown to increase with running speed, while ankle stiffness remains approximately constant.⁶ For other tasks, such as hopping, ankle stiffness has been identified as an important parameter.⁷ Sinclair et al.⁸ compared different running shoes and found that barefoot running leads to a higher leg and knee stiffness compared to running in conventional shoes. Whereas, Park et al.⁹ found no influence of a stiffened forefoot shoe on agility time and lower limb kinematics while playing badminton. However, these authors used a single segment foot model, which did not allow for the consideration of metatarsophalangeal joint angles and moments.

Kinematics of the ankle and metatarsophalangeal joint have been examined using multi-segment foot models and it has been reported that, at 50% of the gait cycle the ankle joint is at peak dorsiflexion, with the metatarsophalangeal angle then moving to approximately 27° of extension.² To date, most studies have examined the stiffness properties and values of the ankle joint, knee joint and entire lower limb for different activities, but have omitted the metatarsophalangeal joint. Metatarsophalangeal angles, forces and moments during late stance may be measured using a three-segment foot model, which in turn could be used to determine metatarsophalangeal stiffness during late stance phase. However to the authors' knowledge, little or no data exists on metatarsophalangeal stiffness, despite this being important in facilitating the movement of the body over the foot during late stance phase.

Previously reported outcome measures can be influenced by the different models and calculation methods. For example, linked segment body models combined with inverse dynamics are often used to calculate kinetics and kinematics of specific joints of the lower limb. Inverse dynamics often consider the foot as a single segment, and therefore not isolating the individual contributions of the calcaneal, metatarsal and phalangeal segments, but allowing a detailed analysis of the proximal joints to the foot.

Current literature recommends using a multi-segment foot model for walking and running, due to the individual segments of the foot having a significant influence on proximal joints.^{10,11} Previous studies have reported significant differences in ankle joint power generation when using a multi-segment foot, and this data has been used to form a simple spring-mass model to simulate the human leg.¹² However, this only consists of one linear spring connected to body mass and therefore only considers one degree of freedom when describing overall stiffness of the leg.¹³ In addition stiffness may be described as linear stiffness, the change of elastic deformation, or the change of force divided by the elongation [$k_x = \Delta F / \Delta x$], and torsional joint stiffness which may be defined as the change of moment divided by the change of angle [$k_j = \Delta M / \Delta \theta$].

Torsional joint stiffness can be primarily linked to musculotendinous stiffness, with tendons being largely considered as passive components and muscles as active components.¹⁴ A certain level of stiffness is required to ensure stability, prevent soft tissue damage and store elastic energy within the musculoskeletal system. This concept is supported by previously reported data that too much stiffness increases loading rates due to a reduction in damping, which increases peak forces within the musculotendinous structures, resulting in increased risk of injury, such as stress fractures or osteoarthritis. However due to a lack of published data the direct relationship between stiffness and injury is not well understood¹⁵.

Theoretically, optimizing mechanical properties such as mid and forefoot stiffness, may improve running economy. Increasing bending stiffness of running shoes has been shown to increase the lever arm around the metatarsophalangeal joint, due to anterior shift of the ground reaction force (GRF).¹ Assuming the GRF remains the same, this would result in an increase of the metatarsal to phalangeal moment, however a clear understanding of the relationship between moment and stiffness of the metatarsophalangeal joint is lacking within the literature.

This study aimed to explore the differences in ankle and metatarsophalangeal joint stiffness during shod walking and jogging to provide a greater understanding of foot stiffness during these tasks. It was hypothesised that differences in ankle and metatarsophalangeal joint stiffness exist during shod walking and jogging.

Methods

Participants: Twenty-seven healthy subjects, of which twenty-four were rearfoot strikers, were recruited from a staff and student population at the University of Central Lancashire. The subjects consisted of 11 males and 16 females, with a mean age 25.6 years (SD 4.9), mean body weight 704.7 N (SD 118.3), and mean leg length 89.4 cm (SD 5.2). Exclusion criteria were any musculoskeletal injuries or disorders, history of surgery or traumatic injury of lower extremities, lower back pain, or any medical conditions that would limit physical activities. Written informed consent was obtained from all participants prior to study commencement. This study was conducted in accordance with the principles of the Declaration of Helsinki and was approved by the STEMH Ethics Committee of the University of Central Lancashire.

Procedures: Five repetitions of self-selected speed level walking and jogging were performed. Each subject was either wearing their own running shoe or was provided with a Winner Plus running shoe (Dr Comfort, USA). The same pair of shoes were worn for all trials.

Kinetic data were collected at 200 Hz using four AMTI force plates and kinematic data were collected using a ten camera Oqus motion capture system (Qualisys medical AB, Sweden) at 100 Hz. Passive retro-reflective markers were placed on the lower limbs using the Calibrated Anatomical System Technique to allow for segmental kinematics to be tracked in 6-degrees of freedom.¹⁶ In order to reduce measurement error, reflective markers were positioned by an experienced researcher and all data from each participant were collected during a single test session.¹⁷ Anatomical markers were positioned on the anterior superior iliac spine, posterior superior iliac spine, greater trochanter, medial and lateral femoral epicondyle, medial and lateral malleoli and over medial and lateral aspects of 1st and 5th metatarsal respectively. Additionally, clusters of non-collinear markers were attached to the shank and thigh. Markers were also placed over forefoot, mid-foot and rear foot aspects of the shoes (Figure 1).

Data analysis: Raw kinematic and kinetic data from the 24 rearfoot strikers were exported to Visual3D (C-Motion Inc., USA) software for analysis. Only rearfoot strikers were considered as this is a more common foot strike pattern (75-80%) during endurance, slower speed running¹⁸. The rearfoot strikers were identified visually from the initial ground reaction force vector being under the heel in Visual3D. A three-segment foot model was used to calculate kinematic and kinetic data. Kinematic data were filtered using fourth order Butterworth filter with cut off frequency of 6 Hz and 15 Hz for walking and jogging respectively. Anatomical frames were defined by landmarks positioned at the medial and lateral borders of the joint, from these right-handed segment co-ordinate systems were defined. Joint kinematics were calculated based on the cardan sequence of XYZ, equivalent to the joint coordinate system proposed by Grood and Suntay.¹⁹ Ankle and metatarsophalangeal joint kinetics were calculated using standard inverse dynamic methods, for the ankle relative to the shank coordinate system and for the metatarsophalangeal relative to the metatarsal coordinate system. Kinematic and kinetic data about the ankle and metatarsophalangeal were quantified

from stance phase. The absolute ankle joint stiffness value was calculated from the slope of the moment versus joint angle graph using a best fit linear approach between the point where the moments become positive (dorsiflexion moments) to maximum dorsiflexion for both walking and jogging (Figure 2a, b, c, d). The metatarsophalangeal joint stiffness was calculated in a similar manner between the movement into extension to peak metatarsophalangeal moment for walking, and for the linear region between peak metatarsophalangeal moment to peak metatarsophalangeal angle for jogging (Figure 3a, b, c, d). These regions were chosen as they include the eccentric, stretching phase as the ankle moves into dorsiflexion and the metatarsophalangeal joint moves into extension. These phases are associated with the movement of the body over the stance limb and are likely to yield the greatest strain in the joint structures.

In addition, the shoe stiffness was calculated independently by placing markers on the Winner Plus running shoe using a technique similar to Oh and Park²⁰. A three point bending stiffness test was performed with the shoe placed on two supporting frames, one of which was placed on the force plate. The forefoot of the shoe was then loaded 10 times with a vertical force, and the forefoot deflection angle and moment about the forefoot of the shoe were found. From these data the average bending stiffness was calculated from the slope of the moment/angle curve.

Statistical analysis: Descriptive statistics were used to calculate mean and standard deviations for each variable during walking and jogging conditions. Paired t-tests were used to compare ankle and metatarsophalangeal joint angles, moments and stiffness between walking and rearfoot strike jogging conditions. Statistical significance was set at $p < .05$,

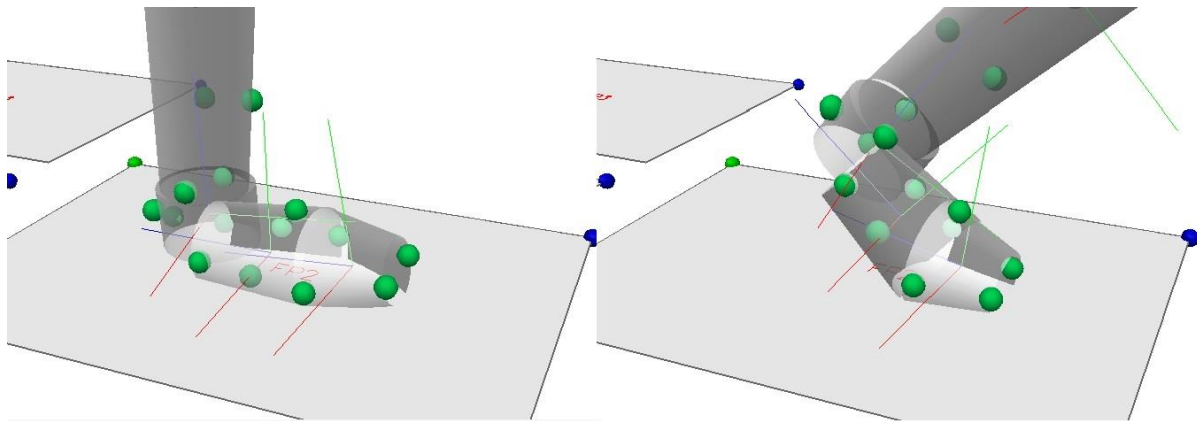


Figure 1.

Results

The means and standard deviations for the walking and jogging speeds were 1.45 (0.15) m/s and 2.79 (0.56) m/s respectively. Average ankle joint stiffness showed significantly lower stiffness when walking compared to jogging ($p < 0.001$), with values of 0.0110 (SD 0.0028) $\text{Nm.BW}^{-1}.\text{deg}^{-1}$ and 0.0134 (SD 0.0028) $\text{Nm.BW}^{-1}.\text{deg}^{-1}$ respectively. In contrast, the metatarsophalangeal joint showed significantly greater stiffness when walking compared to jogging ($p = 0.004$), with values of 0.0012 (SD 0.0005) and 0.008 (SD 0.0003) $\text{Nm.BW}^{-1}.\text{deg}^{-1}$ respectively, equivalent of or 0.84 and 0.54 Nm.BW^{-1} when not normalise to body weight (Table 1, Figure 2). Maximum moments increased significantly in the ankle ($p < 0.001$) between walking and jogging conditions. However, there were no significant differences in maximum moments at the metatarsophalangeal joint between walking and jogging ($p = 0.623$), (Table 2). Range of motion (ROM) throughout stance phase showed similar results to maximum moments, with significant differences seen in ankle ROM ($p < 0.001$) between walking and jogging. However, metatarsophalangeal ROM showed no significant difference ($p = 0.427$) between walking and jogging conditions, (Table 2). In addition, the testing of the shoe stiffness revealed a linear relationship between moment and angle, with an average extension angle of 23 degrees, which represents the typical angle seen during walking and running, and a peak moment of 1.6 Nm. The peak mean stiffness of the forefoot of the shoe

was found to be 0.069 (SD 0.004) Nm/deg, accounting for only 8% and 13% of the metatarsophalangeal joint stiffness for walking and running respectively.

Table 1. Ankle and metatarsophalangeal (MTP) joint stiffness for walking and jogging, respectively.

		Joint Stiffness Nm.deg ⁻¹		Joint Stiffness / BW (Nm.BW ⁻¹ .deg ⁻¹)	
		Ankle	MTP	Ankle	MTP
Walking	Mean	7.74	0.84	0.0110	0.0012
	SD	±1.97	±0.32	±0.0028	±0.0005
Running	Mean	9.43	0.54	0.0134	0.0008
	SD	±1.97	±0.22	±0.0028	±0.0003
Walking vs. Running	Diff			0.0024	-0.0004
	P-Value			<0.001	0.002

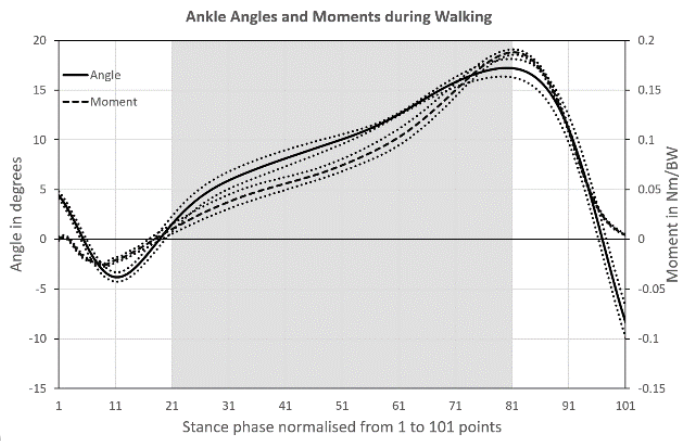
Joint Stiffness (Nm.deg⁻¹) and Joint Stiffness normalized to Body Weight (Nm.BW⁻¹.deg⁻¹). Significant differences marked in **bold**.

Table 2. Ankle and metatarsophalangeal (MTP) peak moments and range of motion for walking and running, respectively.

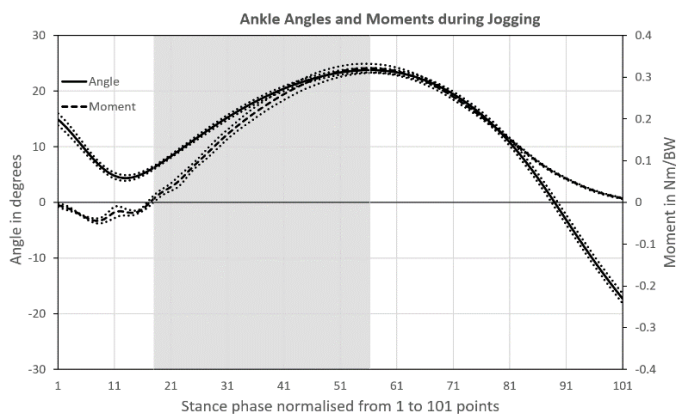
		Max Moments (Nm.BW ⁻¹)		ROM (deg)	
		Ankle	MTP	Ankle	MTP
Walking	Mean	0.1617	0.0246	25.4493	22.4612
	SD	±0.0153	±0.0068	±3.4976	±4.9816
Running	Mean	0.2584	0.0251	43.2927	21.3533
	SD	±0.0363	±0.0078	±7.1112	±4.9632
Walking vs. Running	Diff	0.0967	0.0004	17.8434	-1.1079
	P-Value	<0.001	0.6229	<0.001	0.4270

Peak moments normalized to BW and joint range of motion (ROM). Significant differences marked in **bold**.

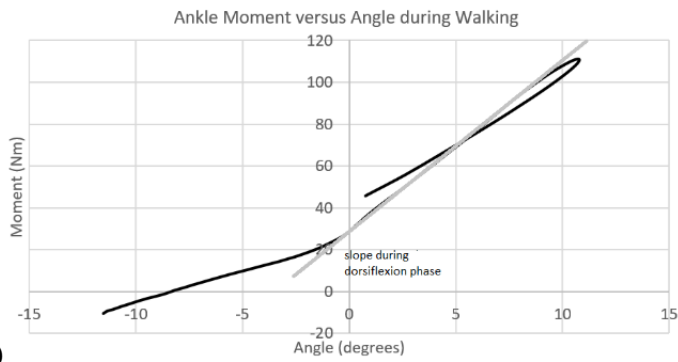
Figure 2.



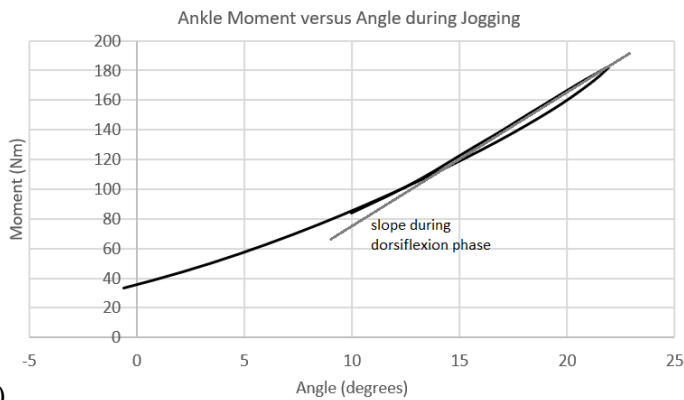
a)



b)

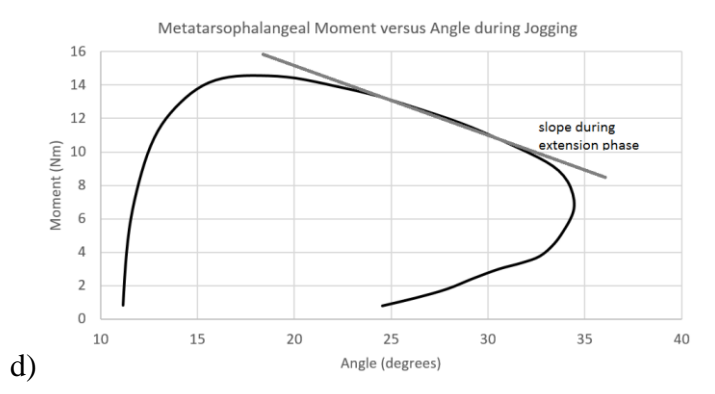
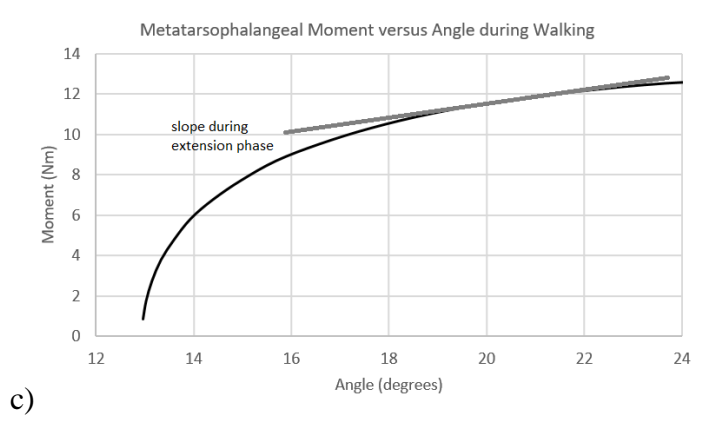
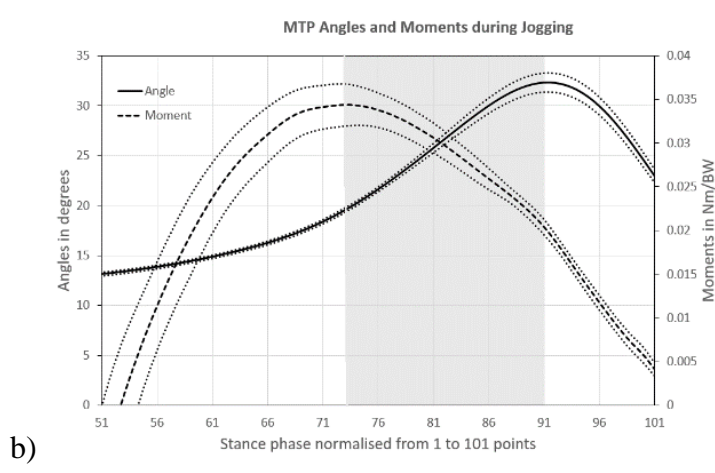
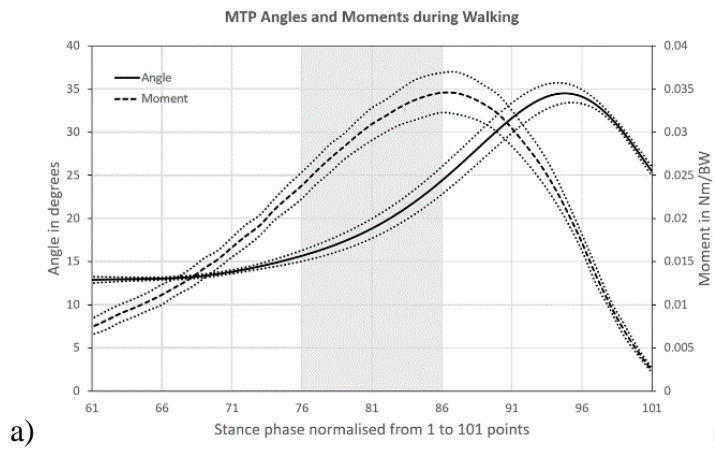


c)



d)

Figure 3.



Discussion

This study compared stiffness, maximum moments and joint angles in the ankle and metatarsophalangeal joint during shod walking and jogging. Walking speeds were similar to those previously reported Landry et al.²¹ who reported a self-selected pace of 1.38 ms⁻¹ (± 0.19) in their healthy control group, and running speed was at the upper range of slow jogging (1.5m/s to 3m/s) reported by Keller et al.²². At these speeds it was found that ankle stiffness during jogging was significantly higher than in walking ($p < .001$). This is in agreement with Apps et al.,⁵ who found that during loading phase of walking ankle stiffness was 0.0066 Nm.BW⁻¹.deg⁻¹ compared to 0.0128 Nm.BW⁻¹.deg⁻¹ during jogging. Different outcomes can be primarily explained by considering the different parts of the stance phase. Apps et al.⁵ considered the first and last third of stance phase for walking and the first and last half, of stance phase for jogging to calculate ankle stiffness. Kuitunen et al.⁶ found that ankle stiffness remains the same with increasing jogging speed (7 Nm.deg⁻¹), where ankle stiffness was calculated for the braking phase only. Reduced to average BW, this would mean a stiffness value of 0.0099 Nm.BW⁻¹.deg⁻¹. Hobara et al.²³ also found constant ankle stiffness on the sound leg of amputees with increasing jogging speed (0.017 Nm.BW⁻¹.deg⁻¹), where ankle stiffness was calculated in the middle of stance phase. Different calculation methods make it difficult to compare stiffness values between studies, highlighting the importance of standardised methods for calculating stiffness. Bearing these differences in mind, the values found in the current study are similar to previous studies. The ankle stiffness calculation used in this study is limited by using only positive moments to maximum dorsiflexion (Figure 2a and b), as the influence of nearby joints can be neglected, and stiffness values are therefore largely constant over time.

The authors could find no published values in literature for metatarsophalangeal joint stiffness. This is therefore the first known study to suggest stiffness values for the metatarsophalangeal joint. The calculated values for metatarsophalangeal joint stiffness during

shod walking and jogging were 0.0012 and 0.0008 Nm.BW⁻¹.deg⁻¹, respectively, with a significant decrease of 0.0004 Nm.BW⁻¹.deg⁻¹ ($p < 0.001$) observed between conditions. These stiffness values were calculated during the final phase of push off (Figure 3a and b).

No significant differences were found in the maximum moment around the metatarsophalangeal joint for walking and jogging conditions (0.0246 and 0.0251 Nm.BW⁻¹, respectively). Olesen et al.²⁴ compared metatarsophalangeal stiffness for barefoot running against running shoe bending stiffness and found maximum moments of about 0.0431 Nm.BW⁻¹.

Ankle and metatarsophalangeal joint ROM values from the current study are largely in accordance with values found in previous research.^{2,25} As expected, significant differences were found for ankle joint ROM between walking and jogging conditions. Although a change in stiffness doesn't necessarily correlate with a change in the maximum moment and the ROM, these parameters will have an effect on the moment against angle curve. As stiffness is the slope of the moment against angle curve, a change of moments or angular deflection is expected. However, in the current study significant differences were found only for maximum ankle moment and ankle ROM, but not for the metatarsophalangeal joint. Therefore, maximum moment and ROM values do not appear to be decisive parameters for measuring these changes. Since metatarsophalangeal stiffness was calculated during the movement into metatarsophalangeal extension these parameters do not appear to have a direct influence on stiffness. Differences in stiffness during walking and jogging conditions may be caused by faster COP movement over metatarsophalangeal segments. This would change the slope of moment and angular deflection; however, this may not necessarily influence peak moment and deflection. Further investigation is required to confirm this theory.

The stiffness values reported in this study may have applications for the development of mechanical properties in the manufacturing of prosthetic feet and prescription of ankle foot

orthosis (AFO). Currently, it is not known whether the mechanical stiffness properties of such devices ensure optimal walking and running ability. For example, the forefoot design of AFOs is largely dependent on the experience of the orthotist and is currently not based on an objective assessment of forefoot stiffness. Stiffness will have major influence on gait parameters, such as energy cost and return and the function in pathological gait. Bregmann et al.²⁶ developed a device to determine AFO characteristics such as neutral angles, ankle and metatarsophalangeal joint stiffness. The stiffness values suggested in the current study may inform the design of prostheses and orthoses, which more accurately match optimal characteristics.

The current study has shown that ankle and metatarsophalangeal joint stiffness are significantly altered in walking compared to jogging. This finding would suggest that different types of prosthesis or orthoses are required depending on the activity and performance level of a patient. For amputees, stability and security will have a major influence on proprioception of the optimal stiffness value, which may be higher than the values suggested in this study. Therefore, further work is required to determine whether stiffness values from sound feet are appropriate for determining optimal stiffness values for prostheses and orthoses. In addition, further work could consider the interaction between metatarsophalangeal and ankle joint stiffness in the optimization of designs of orthotic/prosthetic components.

There are limitations to the calculation of dynamic metatarsophalangeal stiffness used in this study, as this is the stiffness of both the joint and the shoe. Further independent testing on the Winner Plus running shoe indicated that the shoe stiffness accounted for 8% and 13% of the metatarsophalangeal joint stiffness for walking and running respectively, however there may be further interactions between the shoe and the foot which remain unexplored. The Winner Plus running shoe was representative of the shoes used within this study, however differences in shoe stiffness between makes and models of running shoes may exist²⁰. In addition, the foot may have moved within the shoe, changing the position of the foot relative

to the marker positions affecting the apparent lever arm and joint moment, therefore further work is required to support these initial findings.

Acknowledgement

None declared

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