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Vanany, Iwan, Soon, Jan Mei, Maryani, Anny and Wibawa, Berto Mulia

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Abstract

Purpose: Indonesia has the largest Muslim population in the world and represents a significant global market opportunity for halal food producers. Surprisingly, halal food consumption in Indonesia remain under-researched. Thus, this study aims to investigate the factors influencing consumers' halal food consumption using an extended Theory of Planned Behaviour model.

Methodology: Data were collected through a self-administered questionnaire consisting of 418 consumers in Surabaya, Indonesia. Multiple regression analyses were used to describe the Theory of Planned Behaviour (TPB) relationship and halal food consumption.

Findings: This study successfully extended the TPB to include additional predictors: perceived awareness, habit, religious self-identity (RSI), moral obligations and trust to determine consumers' intention in halal food consumption. Attitudes, RSI and moral obligations were significant predictors of intention to consume halal food.

Practical implications: The findings can be used by the government and food producers to target specific factors especially positive attitudes, RSI and moral obligations. Indonesia Ulama Council (Majelis Ulama Indonesia), food industry and the media play a critical role in sustaining consumers' positive attitude towards halal food consumption. It is critical for food manufacturers to tailor their marketing strategies and consider promoting Islamic dietary rules when promoting their food products.

Originality/value: This study is one of the first attempts to investigate the determinants of halal food consumption using an extended TPB in Indonesia.

Keywords: attitude; halal; moral obligations; religious self-identity; Theory of Planned Behaviour

Introduction

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3 35 Halal industry is the fastest growing global business (Yusuf and Ab Yajid, 2016) fuelled by
4 the growing Muslim population. [The growing market for "meat and money" \(Halal meat and](#)
5 [Islamic finance\) suggests its significance to both Muslims and non-Muslims \(Wilson and Liu,](#)
6 [2010, Wilson, 2012\).](#) Halal food represents food that are pure and wholesome and free from
7 *haram* (forbidden) products such as porcine, blood, carrion, dead animals, predatory animals
8 and birds, and amphibious animals (Adam, 2016). Worldwide Muslim population, which
9 equates to 1.8 billion or 23% of the global population (Desilver and Masci, 2017) drives the
10 demand for halal food and services. More than 60% of the Muslim population is in Asia and
11 20% in the Middle East and North Africa (Pew Research Center, 2009). For example, 4 out
12 of 5 countries with the largest Muslim populations are based in Asia i.e. Indonesia, Pakistan,
13 India and Bangladesh. Halal has always been associated with food free from pork and
14 alcohol (Alzeer et al., 2018). However, one should understand that halal is driven by values,
15 integrity and trust and affects all aspects of a Muslim's life.

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25 [Today, it encompasses service or process such as finance, logistics, standards,](#)
26 [auditing and tourism. Halal tourism is worth about 11% of the total global travel expenditure](#)
27 [and is projected to reach USD 233 billion by 2020 \(Salam Standard, 2016\). Halal tourism](#)
28 [adheres to the values of Islam where the goods and services are halal compliant \(Mohsin et](#)
29 [al., 2016\). This obviously includes meeting the dietary requirements of the tourists. The](#)
30 [availability of halal food will influence the selection of destination \(Bon and Hussain, 2010\)](#)
31 [and underscores the importance of halal food trade. Besides food, other consumption items](#)
32 [include cosmetics, fashion and pharmaceutical products. Apart from finance, which is worth](#)
33 [\\$2 trillion, halal food industry contributes one third or \\$1.2 trillion to the global hala](#)
34 [economy \(Figure 1\). This highlights the demand for halal food in the Islamic economy. Farm](#)
35 [and food manufacturers, food service providers, logistics and transportation, standards and](#)
36 [food safety and quality certification bodies can potentially tap into the booming halal](#)
37 [industry.](#)

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48 [Insert Figure 1 here](#)

49 [Figure 1. % spent on halal industry \(total = \\$ 3.89 trillion\) \(Adapted from: Thomson](#)
50 [Reuters, 2017\)](#)

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66 The Theory of Planned Behaviour (TPB) identifies factors that predict and modify
67 behaviours (Ajzen, 1985). The factors are measured based on a person's attitudes,
68 subjective norms (i.e. influence from other individuals) and perceived behavioural control
69 (PBC). Attitude refers to the degree of favourable or unfavourable evaluation towards a

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3 70 behaviour. Subjective norm refers to perceived social pressure to comply with expectations
4 71 from other individuals and perceived behavioural control is the feeling of being in control or
5 72 the confidence in performing a behaviour (Syed and Nazura, 2011). TPB has been used to
6 73 determine consumers' intention to purchase and consume halal food products. Sherwani et
7 74 al. (2018) investigated the factors influencing halal meat consumption among Muslims
8 75 minority in Germany while Bonne et al. (2007) explored the ethnic minority of Muslims
9 76 population in France. Bonne et al. (2007) further explored the role of self-identity and
10 77 dietary acculturation in the host country. Ali et al. (2018) identified positive attitude,
11 78 personal conviction, motivation to comply and perceived control and availability of halal
12 79 meat predict the intention to eat halal meat among Chinese Muslims in China. Meanwhile
13 80 nor Sara et al. (2014) revealed that factors such as trust, confidence and lack of halal
14 81 awareness may affect Muslim consumer's purchasing intention of halal labelled food
15 82 products such by non-Muslims. Structural equation modelling was also used to determine
16 83 influential purchasing behaviour of halal food such as those conducted by Aziz and Chok
17 84 (2013), Bashir et al. (2019) and Haque et al. (2015).

18 85 Consumers' awareness and perceptions towards halal food had been carried out in a
19 86 number Muslim majority countries including Pakistan (Awan et al., 2015; Salman and
20 87 Siddiqui, 2011), United Arab Emirates (Ireland and Rajabzadeh, 2011) and Malaysia (Khalek,
21 88 2014; Mathew et al., 2014; Nor Sara et al., 2014; Rezai et al., 2009, 2012; Said et al., 2014;
22 89 Syed et al., 2011; Wibowo and Ahmad, 2016). Several halal-based studies conducted in
23 90 Indonesia relates to halal certifications and exporters' views of the Indonesian market
24 91 (Prabowo et al., 2015; Ratanamaneichat and Rakkarn, 2013), business opportunities
25 92 (Soesilowati, 2011), halal labelling (Luthi and Salehudin, 2011) but limited studies on
26 93 consumers' perception of halal food (Ismoyowatu, 2015). Indonesia has the largest Muslim
27 94 population in the world and represents a significant proportion of market opportunity for
28 95 local and international food producers and exporters. However, there is still a paucity of
29 96 research looking into the factors that drive halal food consumption among the population.
30 97 How does religion shape and influence the people's values and behaviours in Indonesia? Can
31 98 one determine consumers' food habits based on their attitude, social norms and perceived
32 99 control?

33 100 Sherwani et al. (2018) proposed a theoretical model using the TPB and further
34 101 explained how the predictive power of TPB was influenced by other factors i.e. religious self-
35 102 identity (RSI), dietary acculturation, trust and moral obligations. Bonne et al. (2008) added
36 103 RSI into their TPB framework to predict halal meat consumption among Muslims in Belgium.
37 104 Self-identity influences one's behaviour as individuals seek to perform behaviours that best

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3 105 reflect their sense of self. Religious self-identity is influenced by the extent to which one
4 106 believes and engages in the teachings and identifies as being affiliated with a religion
5 107 (Minton et al., [2019in press](#)). For example, the influence of self-identity as a Muslim
6 108 encourages one to eat halal food if one sees oneself as religious-conscious (Biddle et al.,
7 109 1987; Conner and Armitage, 2006). [Halal-conscious customers tend to be more selective](#)
8 110 [and have high-involvement behaviour in selection and purchasing of food and materials as](#)
9 111 [they are also more risk averse \(Wilson and Liu,2011\)](#)

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15 112 Religion is at the heart of Indonesian people's lives. There is also an obligation for
16 113 Indonesians to choose and embrace one of the six official religions - Islam, Christianity,
17 114 Catholic, Hinduism, Buddhism and Confucianism (Briliana and Mursito, 2017). Religious self-
18 115 identity and its' effects had been studied by various researchers (Ali et al., 2018; Bonne et
19 116 al., 2007; Ireland and Rajabzadeh, 2011; Sherwani et al., 2018). The studies revealed how
20 117 religion shape and impact upon consumers' food choices. Religion also impacts on
21 118 consumers' likes and dislikes (Briliana and Mursito, 2017) and is reflected in the individuals'
22 119 attitudes and behaviour. Hence, factors such as RSI, moral obligation and trust were
23 120 investigated in this study and is predicted to significantly affect halal food consumption.
24 121 Habits are routines repeated regularly and tend to occur subconsciously. Habits had been
25 122 successfully incorporated into TPB models to predict food-related behaviour (Ahmed et al.,
26 123 2014; Verbeke, 2005). Awareness represents the perception and cognitive reaction to
27 124 events and objects (Ambali and Bakar, 2014) and has an influence on intention. It can also
28 125 be defined as knowledge, consciousness and familiarity gained by experience or learning
29 126 (Hamdan et I., 2013). Previous studies reported awareness as a significant factor in halal
30 127 purchase intention (Ambali and Bakar, 2014; Aziz and Chok, 2013). Habits and perceived
31 128 awareness were also measured to improve the predictive power of the model.

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43 129 Considerable evidence had been reported on halal food purchasing and/or
44 130 consumption among Muslim consumers in non-Muslim countries (Bonne et al., 2007; Elseidi,
45 131 2018; Verbeke et al., 2013). Surprisingly, there were very few studies (apart from Malaysia)
46 132 investigating the factors of halal food consumption among Muslims in developing countries.
47 133 Thus, this study aims to investigate the factors influencing consumers' halal food
48 134 consumption using an extended TPB model. Using the TPB and Sherwani et al. (2018) as a
49 135 guide, the authors predicted that positive attitudes, strong subjective norms and greater
50 136 perceived control directly affects halal food consumption. Similarly, the authors predicted
51 137 that positive relationships between perceived awareness, religious self-identity, habit, moral
52 138 obligations and trust significantly affect their intention to consume halal food.
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140 **Methodology**

141 **Questionnaire development**

142 The questionnaire was developed and consist of four sections: i) demographics (5
143 questions); (ii) Theory of Planned Behaviour factors i.e. attitude, subjective norms,
144 perceived behavioural control and behavioural intention (15 questions) (Armitage and
145 Conner 1999; Han et al., 2010; Hoeksma et al., 2017; Kim and Han 2010); (iii) perceived
146 awareness (3 questions) and (iv) additional factors (13 questions). Additional factors such as
147 perceived awareness, habit (Honkanen et al., 2005), moral obligations (Haines et al. 2007),
148 religious self-identity (Terry et al., 1999) and trust (Teng and Wang, 2015) were also
149 explored after reviewing current literature. Questions were measured on a 5-point Likert
150 scale of strongly disagree / extremely unimportant (1) to strongly agree / extremely
151 important (5). The questions were translated into Indonesia/Melayu-Malay and back-
152 translated into English by the first and second authors. A pilot study was conducted among
153 15 participants not included in the actual survey to determine the suitability and clarity of
154 the questions.

156 **Data collection**

157 The survey was conducted among consumers in Surabaya, Indonesia from March – May
158 2018. Surabaya is the second largest city in Indonesia and has a population of 2,948,000 of
159 which 85% are Muslims (World Population Review, 2018). Consumers that crossed a
160 designated spot were approached to participate in the survey. The purpose of the study was
161 explained to them. For those who were interested to participate, consent was obtained and
162 a paper-based questionnaire was distributed. A total of 418 questionnaires were returned.

164 **Statistical analysis**

165 Descriptive statistics were used to determine the frequency of distribution of all
166 sociodemographic characteristics. The internal consistency of the questionnaire was
167 evaluated using Cronbach's alpha. Independent t-tests and one-way analysis of variance
168 were conducted using SPSS 24.0 (IBM SPSS). To test the hypotheses, multiple regressions
169 were conducted to predict the intent to consume halal food and confidence level was set at
170 95%.

172 **Results and Discussion**

173 Male makes up more than half of the respondents (55.30%). Most respondents were
174 graduates (54.10%) and 27.00% earned between 3,500,001 – 5,000,000 Indonesian Rupiah

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3 175 (IDR) (US \$ 245 – 350). The minimum salary in Surabaya is 3,583,312 IDR (Faizal, 2017).
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5 176 The high number of respondents from the graduates coincide with the local demographics.
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7 177 There are 35 major universities and institutions in the city and the population is relatively
8
9 178 well-educated. The age demographics were divided equally between the millennials (18 – 35
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11 179 years) (40.20%) and Generation X (36 – 55 years) groups (44.30%). The last age group –
12
13 180 the baby boomers (56 years and above) made up the rest of the 15.60%. Homemakers
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15 181 (19.60%), students (15.10%) and private employees (15.10%) made up the top three
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17 182 occupations among the respondents.

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19 183 The respondents mostly agreed with the factors for consuming halal food with
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21 184 desirable attitude averaging the highest score (4.64±0.62). The study also revealed that
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23 185 respondents did not feel under pressure to eat halal food (2.22±1.24). One-way ANOVA
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25 186 revealed significant difference between millennials and Gen-X respondents in their attitude
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27 187 towards halal food consumption. Millennials strongly agreed that consuming halal food is
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29 188 extremely important ($F(2,415) = 5.09, p = 0.006$) and desirable ($F(2,415) = 5.36, p = 0.003$).
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31 189 The attribute measuring subjective norms revealed that both millennials and baby boomers
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33 190 strongly agreed that people who matters to them would approve them eating halal food (F
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35 191 (2,415) = 4.71, $p = 0.02$). The different age groups did not differ significantly in their habits
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37 192 except that the youngest and oldest groups do not have to consciously remember that they
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39 193 should be consuming halal food ($F(2,415) = 4.06, p = 0.02$). Although all age groups agreed
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41 194 that they will feel morally wrong if they do not consume halal food, however baby boomers
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43 195 felt less strongly compared to the younger generations ($F(2,415) = 3.54, p = 0.03$) (Table
44
45 196 1). Having a university or college degree did not make any significant differences in the
46
47 197 respondents' attitudes or social norm. However, the group with higher education (i.e. degree
48
49 198 or postgraduate studies) felt that they have more control over consumption of halal food (t
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51 199 (416) = 2.30, $p = 0.02$) and felt very weird for not consuming halal food ($t(416) = 2.56,$
52
53 200 $p = 0.01$). The highly educated group also scored significantly higher in their intention to
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55 201 purchase halal food in future ($t(416) = 3.63, p < 0.0001$). [This contradicts Soesilowati \(2010\)](#)
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57 202 [where the author found no relation between an individual's level of education and concerns](#)
58
59 203 [about halal food consumption](#). There was no significant difference between male and female
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204 in all attributes.

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206 Please insert Table 1 here

207 Table 1 Factors influencing consumption of halal food (n=418)

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Multiple linear regressions were performed to evaluate the TPB model for halal food consumption. Cronbach alpha scores for attitudes, PBC, RSI and moral obligations were excellent, demonstrating consistency between subjects when answering the questions. The Cronbach alpha for subjective norms, perceived awareness and trust ranged from 0.51 – 0.59 but were still acceptable (Table 2). The ICC values range between 0 and 1, with values above 0.8 considered excellent reliability, 0.6 – 0.8 good, 0.4 – 0.6 moderate, and less than 0.4 as low reliability (Landis and Koch 1977).

Please insert Table 2 here

Table 2 Mean composition of items and reliability analysis of TPB components

Intention to perform the behaviour was predicted from the first model consisting of attitude, subjective norms and PBC (Figure 1). The regression model explained about 24% of the variance of the intent to consume halal food where $R^2 = 0.24$, (Adjusted $R^2 = 0.23$). This was significantly different where $F(3, 386) = 40.47$, $p < 0.001$. All predictors (attitude, SN, PBC) contributed significantly to the prediction of halal food consumption (Figure 1-2). This supports the first hypothesis that consumers with positive attitudes, strong social pressure and increased perceived control were more likely to consume halal food. Other studies had successfully used TPB as a theoretical framework to explain behavioural intention. Alam and Sayuti (2011)'s TPB model explained 29.1% of the variance in halal food purchasing intention. Additional predictors must be sought as more than 70% of the variance remain unexplained.

Please insert Figure 1-2 here

Figure 1-2 Theory of Planned Behaviour model (attitude, subjective norms and PBC) of halal food consumption among consumers in Indonesia

Hence, additional factors (perceived awareness, habit, RSI, moral obligations and trust) were regressed against intention to consume halal food. The second regression model (Figure 2-3) accounted an additional 19% of the variance where $R^2 = 0.43$, (adjusted $R^2 = 0.42$). The model was significantly different from zero where $F(8, 381) = 36.37$, $p < 0.001$. In the second model, attitude, RSI and moral obligations were significant predictors of the intention to consume halal food.

Please insert Figure 2-3 here

244 Figure 2-3 Extended Theory of Planned Behaviour model on halal food consumption among
245 consumers in Indonesia

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247 Attitude towards halal food consumption consistently ranked the highest among all factors.
248 It significantly predicts halal food consumption ($\beta=0.12, p < 0.05$). This corroborates with
249 other studies that reported attitude has a significant and positive effect on halal food
250 purchasing intention (Ahmed et al., 2014; Alam and Sayuti, 2011; Bonne et al., 2007; Lada
251 et al., 2009). Consumers who reported high positive attitudes demonstrated greater
252 intentions to consume halal food. Subjective norms did not significantly predict intention to
253 consume halal food. Consumers agreed that social norms play a role in determining their
254 food choices. Although respondents do not feel under social pressure to eat halal food,
255 however they agreed that people who are important to them would disapprove if they do
256 not consume halal food. Similarly, Salman and Siddiqui (2011) reported that consuming non-
257 halal food can affect one's social relations and lead to isolation from the Muslim community.
258 Subjective norms can also be explained by the type of cultures ingrained in a country.
259 Muslim culture is a collectivistic culture where people perceived themselves to be
260 interdependent with each other and value in-group recommendations (Jamal, 2003). This is
261 unlike individualistic cultures where people perceived themselves to be autonomous and
262 independent of the group (Bonne et al., 2007).

263 There is a negative and insignificant relationship ($\beta=-0.01$) between PBC and intent
264 to consume halal food meaning that perceived control and availability does not influence
265 halal food consumption. In other words, availability is not a barrier to consuming halal food.
266 Similarly, Bonne et al. (2006) reported a negative and insignificant relationship between
267 perceived availability and halal meat consumption. This is in contrast to Verbeke and Lopez
268 (2005) who found that lack of ingredients in markets and high cost deterred Hispanics in
269 Belgium from retaining their native food habits. The findings in this study suggests that
270 consumers are very confident about the availability of halal food. In other Muslim majority
271 country such as Pakistan, it was noted that the government and local authorities are
272 responsible for the availability of halal food (Awan et al., 2015).

273 There is no significant impact of perceived awareness on halal food consumption.
274 This suggests that increased level of knowledge does not influence intention and
275 corroborates with Awan et al. (2015) findings. However, this contradicts Aziz and Chok
276 (2013), Azam (2016) and Hamdan et al. (2013), who found that halal awareness was an
277 influential factor in determining halal food purchasing intention. As awareness can be a
278 relative concept, it is worth exploring the level of awareness (i.e. partially, subconsciously

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3 279 and acutely) and its influence on halal food consumption. Eating halal food is a habituated
4 process as indicated by the high scores on the habit items. This aligns with Ahmed et al.
5 280 (2014) where the consumers consider halal food consumption as an automated process.
6 281 However, habit did not significantly predict halal food consumption and this may have been
7 282 caused by consumers' uncertainty about one of the items i.e. 'I don't have to think about
8 283 doing it'. It is common for Muslim consumers to read food labels or to look for halal
9 284 indicators such as halal guarantee status, country of origin and product ingredients when
10 285 purchasing and prior to consuming (Ishak et al., 2016).
11 286

12 287 The attributes for religious self-identity were ranked highly by respondents. Religious
13 288 self-identity significantly predicts halal food consumption among consumers in Indonesia
14 289 ($\beta=0.24$, $p<0.0001$). This value indicates that as RSI increases by one unit, halal food
15 290 consumption intent increases by 0.24 unit. Religion remains an important universal and
16 291 personal marker of identity. Bonne and Verbeke (2006) revealed that Muslim consumers eat
17 292 halal food to follow and express their religious teachings. However, the impact of religion on
18 293 food consumption depends on the religion itself, the extent of the individuals' interpretation
19 294 and following of teachings (McWilliams et al., 2016). Indonesia is a Muslim-majority country
20 295 and observes strong religious socialisation. Muslims are obligated to follow the teachings in
21 296 Qur'an and consume halal food and avoid haram (non-permissible) food such as porcine,
22 297 alcohol, blood, carnivorous animals, birds of prey and any food contaminated with these
23 298 products (Soon et al., 2017). This helps to cement the consumers' religious self-identity and
24 299 motivation to follow the Islamic dietary laws. Previous studies also showed that RSI
25 300 influenced the decision-making process in halal food consumption. Individuals with strong
26 301 religion identification were more motivated to follow halal dietary rules (Bonne and Verbeke,
27 302 2006; Bonne et al., 2008; Heiman et al., 2004; Johnson et al., 2011). [A similar study by](#)
28 303 [Soesilowati \(2010\) revealed that the higher the degree of an individual's religiosity, the](#)
29 304 [greater their concern are to consume halal food. The degree of an individual's religiosity is](#)
30 305 [also influenced by religious experience and education background especially if the](#)
31 306 [respondents were educated in Islamic boarding schools in Indonesia \(Soesilowati, 2010\)](#)

32 307 Prior studies identified religion as a source of core values including moral principles
33 308 that influence consumption habits (Mathras et al., 2016; Vitell, 2009). This study
34 309 corroborates with previous findings and moral obligations were shown to be a significant
35 310 predictor in halal food consumption ($\beta=0.32$, $p < 0.0001$). Respondents are convinced that
36 311 food products with halal logos are indeed halal. Provision of false information of halal food
37 312 products can cause mistrust and loss of confidence among consumers (Mohamed et al.,
38 313 2013).

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5 315 **Practical implications**

6 316 Indonesia is currently the leading country with the highest Muslim population and makes up
7 317 12.7% of the global Muslim population in 2010 (Pew Research Center, 2011). Indonesia
8 318 contributes to the food and agricultural economy by importing more than US\$12 billion
9 319 worth of agricultural products (FAOSTAT, 2016). The findings provided in this study can be
10 320 used by the government and food producers to target specific factors especially positive
11 321 attitudes, RSI and moral obligations. Indonesian Ulama Council (Majelis Ulama Indonesia –
12 322 a Muslim clerical body), food industry and the media play critical roles in sustaining
13 323 consumers' positive attitude towards halal food consumption. [Halal is an opportunity for the](#)
14 324 [expansion of products and brands, making it as-it a niche marketing approach \(Wilson,2014\)](#)
15 325 [and also need to ensure the integrity of the supply chain \(Soon et al., 2017\)](#). Ensuring the
16 326 integrity of the halal food supply chain will ensure the success of halal market. If consumers'
17 327 trust towards halal food are breached (e.g. contamination of food products with haram
18 328 sources), this may create negative feelings among consumers and reduced confidence in the
19 329 market. Secondly, the findings revealed that RSI and moral obligations are significant
20 330 predictors in their intent to consume halal food. This provides clear implication to halal food
21 331 manufacturers. It is critical for food manufacturers to tailor their marketing strategies and
22 332 consider promoting Islamic dietary rules when featuring their food products. [With assistance](#)
23 333 [from Indonesian Ulama Council – a trusted halal certifier, local manufacturers can set up](#)
24 334 [their halal assurance system \(HAS\) to achieve halal certification Ratanamaneichat and](#)
25 335 [Rakkarn \(2013\). Similarly, local food services could prioritise halal certification. Prabowo et](#)
26 336 [al. \(2015\) revealed that food services places less concern in achieving halal certification](#)
27 337 [due to lack of socialisation and information leading to lack of knowledge and awareness. To](#)
28 338 [participate in the global halal market, companies can incorporate halal certification and](#)
29 339 [labelling. With the surge in halal economy and demand for halal goods, halal certification](#)
30 340 [bodies play an important role in ensuring the integrity of the supply chain. As Indonesia is](#)
31 341 [one of the fastest growing halal economy globally, Indonesia can emulate other](#)
32 342 [Organisation of Islamic Cooperation \(OIC\) countries to market and certify their food](#)
33 343 [products.](#)

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53 34454 345 **Conclusion**

55 346 This study extended the Theory of Planned Behaviour to incorporate additional factors to
56 347 predict the intent to consume halal food. This study also answered the call from previous
57 348 literature regarding the lack of research in halal food in other Muslim majority countries.

Findings from this study provided evidence of significant relationships between attitude, RSI and moral obligations with halal food consumption among consumers in Indonesia. These factors can be targeted in marketing-related strategies by food manufacturers and exporters. Additionally, the results can be used by the Surabayan authorities, policymakers and academia in managing the direction of halal food production and development. Future studies should be carried out to further explore each predictor in detail.

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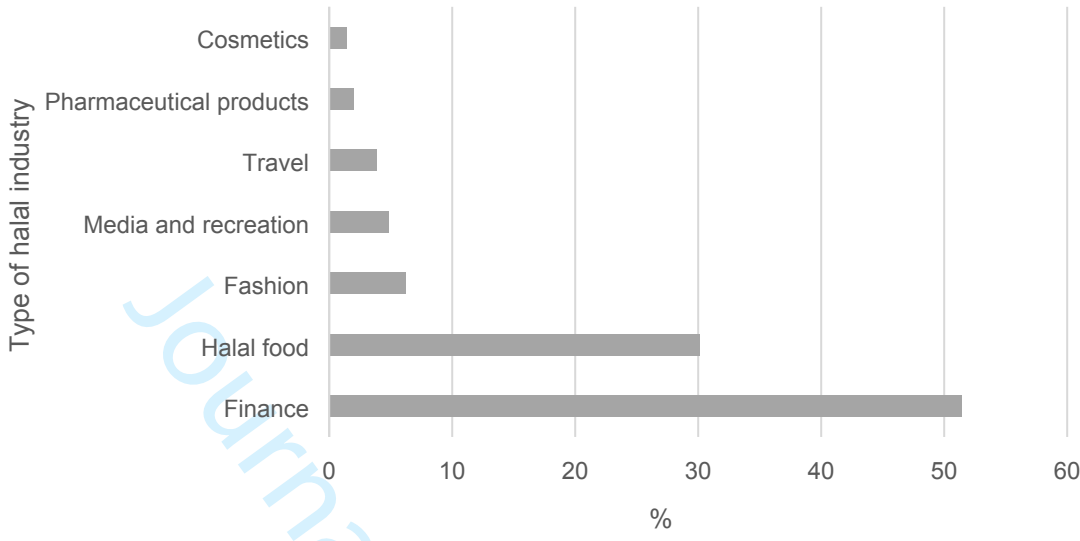


Figure 1 Percentage spent on halal industry (total = \$ 3.89 trillion) (Adapted from: Thomson Reuters, 2017)

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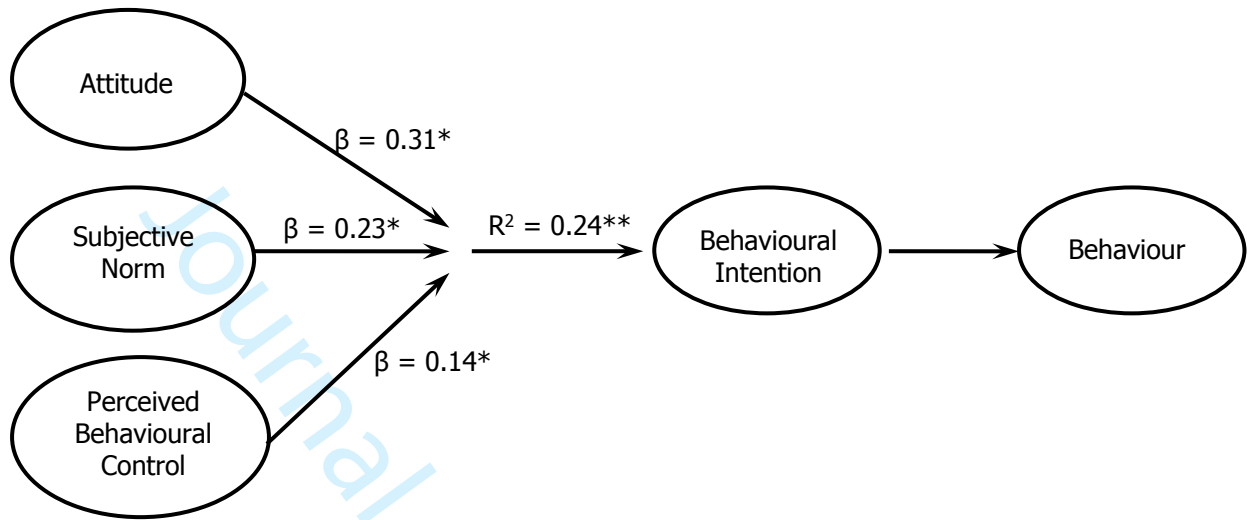


Figure 2 Theory of Planned Behaviour model (attitude, subjective norms and PBC) of halal food consumption among consumers in Indonesia

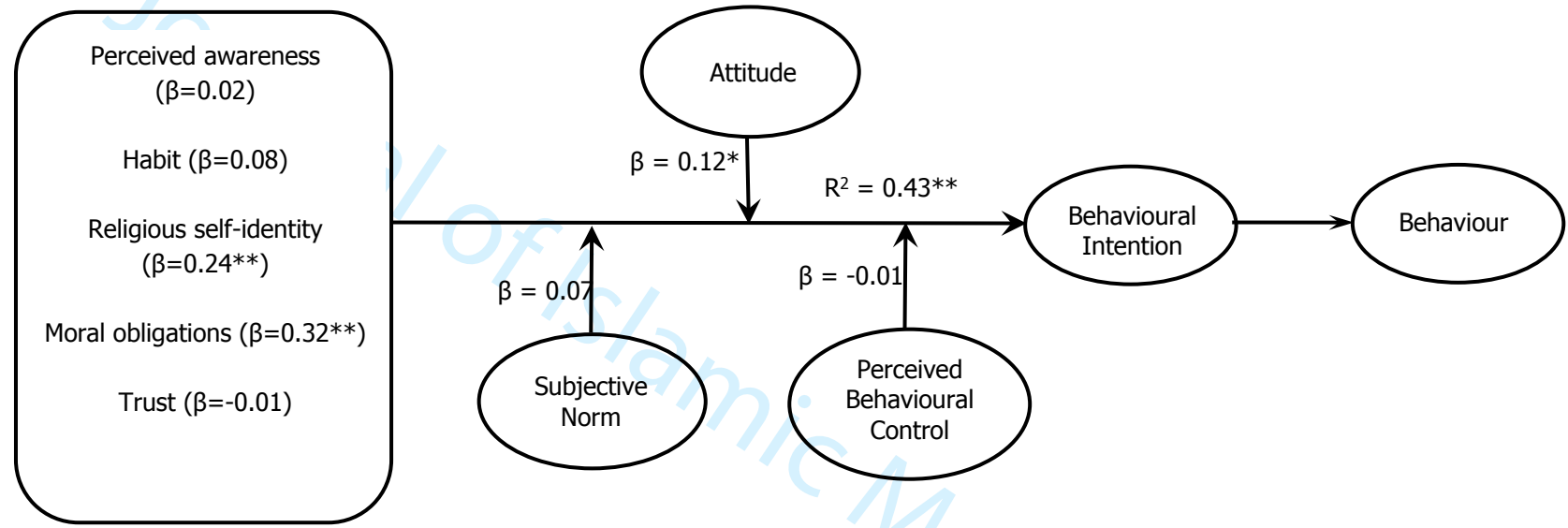


Figure 3 Extended Theory of Planned Behaviour model on halal food consumption among consumers in Indonesia

Table 1 Factors influencing consumption of halal food (n=418)

Factors	Age			F	Education		t	Overall mean ± SD
	Millennials (n=168)	Gen X (n=185)	Baby boomers (n=65)		Diploma and below	Degree and above		
Attitude (For me, consuming halal food is)								
Extremely unimportant – extremely important	4.73 ^a ±0.52	4.51 ^b ±0.78	4.56 ^{ab} ±0.66	5.09*	4.57±0.72	4.64±0.63	-1.12	4.61±0.67
Extremely undesirable – extremely desirable	4.75 ^a ±0.46	4.53 ^b ±0.77	4.63 ^{ab} ±0.49	5.36*	4.60±0.65	4.66±0.61	-0.97	4.64±0.62
Extremely negative – extremely positive	4.65±0.55	4.50±0.72	4.63±0.65	2.80	4.53±0.71	4.62±0.60	-1.39	4.58±0.65
Extremely unenjoyable – extremely enjoyable	4.60±0.59	4.46±0.71	4.49±0.71	2.04	4.49±0.71	4.54±0.63	-0.84	4.52±0.66
Subjective norms								
People who are important to me think I should eat halal food	4.42±0.75	4.35±0.76	4.48±0.81	0.73	4.33±0.79	4.45±0.73	-1.58	4.40±0.76
People who are important to me would approve that I eat halal food	4.60 ^a ±0.58	4.43 ^b ±0.63	4.63 ^a ±0.52	4.71*	4.48±0.60	4.57±0.59	-1.57	4.53±0.60
My community / village think I should eat halal food	4.28±0.72	4.10±0.86	4.20±0.87	2.24	4.21±0.75	4.17±0.86	0.57	4.19±0.81
I feel under social pressure to eat halal food	2.20±1.17	2.20±1.25	2.34±1.41	0.32	2.24±1.18	2.21±1.29	0.22	2.22±1.24
Perceived Behavioural Control								
Whether or not I consume halal food is completely up to me	4.25±0.78	4.16±0.97	4.25±0.83	0.55	4.10±0.88	4.30±0.86	-2.30*	4.21±0.88
I am confident that I can find and consume halal food whenever I want	4.15±0.82	4.00±0.97	4.14±0.92	1.39	4.07±0.86	4.10±0.94	-0.33	4.08±0.91

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Factors	Age			F	Education		t	Overall mean ± SD
	Millennials (n=168)	Gen X (n=185)	Baby boomers (n=65)		Diploma and below	Degree and above		
I have resources, time and opportunities to consume halal food	4.37±0.64	4.25±0.71	4.29±0.82	1.21	4.24±0.74	4.36±0.67	-1.65	4.31±0.70
I am confident I can find and consume halal food easily	4.23±0.81	4.04±0.97	4.05±0.87	2.39	4.08±0.85	4.15±0.93	-0.77	4.12±0.89
Intention								
I am willing to pay more to consume halal food	4.16±0.83	4.23±0.90	4.35±0.54	1.26	4.08±0.84	4.34±0.80	-3.16	4.22±0.82
I am willing to shop around to find and consume halal food	4.43±0.58	4.48±0.57	4.41±0.53	0.42	4.38±0.88	4.51±0.55	-2.33	4.45±0.57
I intend to purchase halal food in future	4.49±0.60	4.45±0.72	4.49±0.50	0.21	4.35±0.72	4.58±0.55	-3.63*	4.47±0.64
Perceived awareness								
I am personally very knowledgeable about halal food	3.91±1.00	3.75±1.24	3.83±1.19	0.87	3.85±1.04	3.80±1.21	0.48	3.83±1.14
The average person in East Java is very knowledgeable about halal food	3.94±0.82	3.80±0.91	3.69±1.03	2.08	3.82±0.99	3.85±0.91	-0.30	3.84±0.90
The local food industry is very knowledgeable about halal food	4.09±0.86	3.99±0.90	4.09±0.93	0.66	4.00±0.90	4.08±0.87	-0.97	4.05±0.88
Habit (Eating halal food is something)								
I do regularly	4.58±0.56	4.52±0.62	4.51±0.60	0.71	4.49±0.65	4.58±0.55	-1.52	4.54±0.60
I do without having to consciously remember	4.39 ^a ±0.84	4.12 ^b ±0.98	4.32 ^{ab} ±0.77	4.06*	4.27±0.85	4.26±0.95	0.10	4.26±0.90
I feel weird if I don't do it	4.41±0.72	4.40±0.69	4.46±0.69	0.21	4.32±0.88	4.50±0.61	-2.56*	4.41±0.70

Factors	Age			F	Education		t	Overall mean \pm SD
	Millennials (n=168)	Gen X (n=185)	Baby boomers (n=65)		Diploma and below	Degree and above		
I don't have to think about doing it	3.70 \pm 1.30	3.77 \pm 1.26	3.98 \pm 1.21	1.17	3.74 \pm 1.25	3.81 \pm 1.29	-0.49	3.78 \pm 1.27
Religious self-identity								
Eating halal food is an important part of who I am	4.35 \pm 0.72	4.34 \pm 0.77	4.45 \pm 0.71	0.50	4.32 \pm 0.77	4.40 \pm 0.71	-1.17	4.36 \pm 0.74
I would feel at a loss if I can't consume halal food	4.27 \pm 0.80	4.33 \pm 0.78	4.40 \pm 0.58	0.83	4.18 \pm 0.78	4.43 \pm 0.73	-3.42	4.31 \pm 0.76
I follow strict Islamic rules and will only eat halal food	4.36 \pm 0.80	4.33 \pm 0.84	4.46 \pm 0.73	0.65	4.28 \pm 0.91	4.43 \pm 0.69	-1.90	4.36 \pm 0.80
Moral Obligations								
I feel guilty if I do not consume halal food	4.45 \pm 0.78	4.48 \pm 0.67	4.34 \pm 0.89	0.89	4.38 \pm 0.82	4.50 \pm 0.69	-1.68	4.45 \pm 0.75
I feel morally wrong if I do not consume halal food	4.44 ^a \pm 0.74	4.41 ^{ab} \pm 0.66	4.15 ^b \pm 0.99	3.54*	4.30 \pm 0.78	4.45 \pm 0.74	-1.95	4.38 \pm 0.76
It goes against my principles if I do not consume halal food	4.32 \pm 0.84	4.32 \pm 0.73	4.26 \pm 0.87	0.15	4.26 \pm 0.82	4.35 \pm 0.78	-1.20	4.31 \pm 0.80
Trust								
I do not trust that food with international or other halal logos are halal	2.90 \pm 1.09	2.75 \pm 1.11	2.88 \pm 1.27	0.81	2.88 \pm 1.11	2.79 \pm 1.15	0.78	2.83 \pm 1.13
I trust local Muslim sellers who sell halal food even if it's not labelled halal	3.49 ^a \pm 1.04	3.23 \pm 1.15	3.21 \pm 1.30	2.89	3.41 \pm 1.06	3.27 \pm 1.19	1.23	3.33 \pm 1.13

Note: *denotes $p < 0.05$

Table 2 Mean composition of items and reliability analysis of TPB components

TPB components	Composition of items	Mean	SD	Cronbach's alpha
Attitude	Mean of 4 items	4.59	0.59	0.91
Subjective norms	Mean of 4 items	3.84	0.59	0.51
Perceived behavioural control	Mean of 4 items	4.16	0.70	0.82
Perceived awareness	Mean of 3 items	3.90	0.71	0.52
Habit	Mean of 4 items	4.26	0.63	0.63
Religious self-identity	Mean of 3 items	4.34	0.64	0.74
Moral obligations	Mean of 3 items	4.41	0.66	0.85
Trust	Mean of 2 items	3.49	0.69	0.59
Intention	Mean of 3 items	4.38	0.59	0.81